

# **Provider Portal User Guide**



Updated May 2019

## **Provider Portal - Overview**

- Portal access is available for contracted providers only.
- Access the CountyCare Provider Portal home page here: <u>http://www.countycare.com/providers/portal</u>
- User Roles
  - Administrator access all portal functionality AND able to create user accounts under TIN
  - User access to all portal functionality BUT cannot create user accounts under TIN

### For New Users

You can self-register for the CountyCare Provider Portal using your practice Tax ID Number (TIN) here: <u>https://countycare.valence.care/</u>

NOTE: <u>Access to online authorizations is not immediate</u>, you will receive email when your access has been granted to view and submit electronic authorizations.

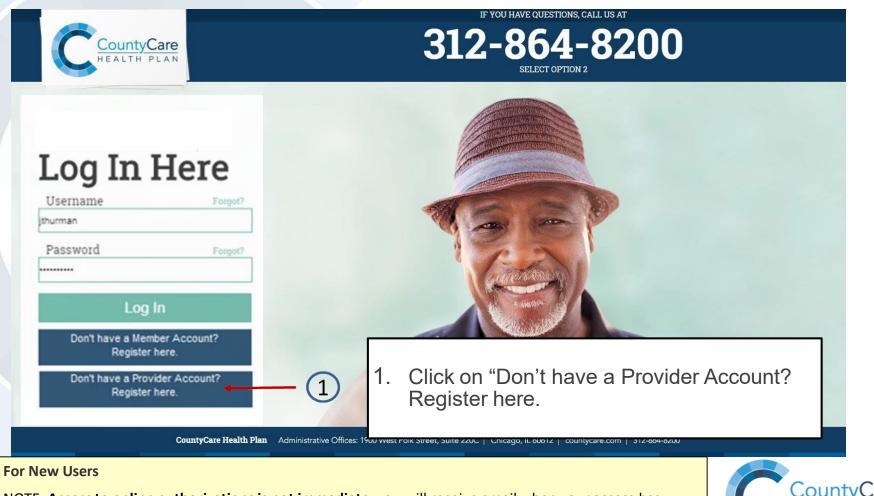
## **Provider Portal User Guide**

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http://www.countycare.com/providers/portal



NOTE: <u>Access to online authorizations is not immediate</u>, you will receive email when your access has been granted to view and submit electronic authorizations.



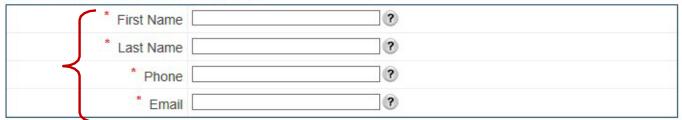
Please enter information in all fields then click "Next"

### **Provider Information**

Please Note: For the required field of TIN you will need to enter a prefix of T in front of your Tax Identification Number (TIN), for example TIN is 091234567 so the field will need T091234567 populated (the field will need to be entered exactly as shown, please do not include any extra characters).

\*Required Fields

### How may we contact you?



### Search for your Provider Office





### Please enter information in <u>all</u> fields then click "Submit"

### **User Information**

Complete the below fields to establish a user account that will allow you to access the portal

\*Required Fields

### **Enter User Information**

$\sim$	* Last Name	
	* First Name	· · · · · · · · · · · · · · · · · · ·
	Middle Initial	•
	* Username	· · · · · · · · · · · · · · · · · · ·
J	* Password	0
	* Confirm Password	
	* Password Question 1	~
	* Password Answer 1	
	* Email	
$\mathcal{L}$	* Confirm Email	

#### **Please Note:**

Passwords expire every 6 months, users will receive an email to remind them to change their passwords when they expire. Once the user has successfully created a new password, they will receive a prompt to the login screen to log into the system.





### **Please Note:**

To continue with the self-registration process you will need to agree with the statement supplied. Scroll all the way down to the bottom of the screen, select **"Yes, I agree with the statement"** then click "Next."

### **Terms and Conditions**

A Printer Friendly Format

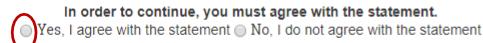
### STANDARD TERMS OF USE

https://countycare.valence.care is owned and operated by CountyCare. The following Terms of Use apply to your use of https://countycare.valence.care and any of its information, features, or services (all together referred to as "the Website and Services"). You should carefully review the entire Terms of Use because by using the Website and Services you are agreeing to these Terms of Use.

#### NOTE:

Certain features of the Website and Services may be governed by additional terms of use, so please refer to those additional terms of use for more information. By agreeing to the Terms of Use, you are agreeing to all applicable terms and restrictions including these additional terms of use.

TERMS OF USE



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## **Create New User Accounts (Administrators Only)**

- 1. The User List feature will allow you to maintain the user accounts for associates at your office. Click "Office Administration" on the menu bar then "User List" in the dropdown box
- 2 Search user list to:
- Edit existing user acco ٠
- Delete existing user a ٠
- Send a user a tempor • password
- Unlock a user account •

This page allows you to view details for the selected user. Y

User Detail

User Information

arch user li it existing u	st to: user accounts	Welcome. prov Office:	THPLAN	Provider Po	ortal		^
_	ig user accounts	Member	Lock 🕂				
	temporary	Home	Claims 🔻	Eligibility 🔻	Tools & Resources ▼	Office Administration ▼ Request List	Portal Account
nlock a user	account	Welcome		provider portal.		User List	
e <b>tail</b> you to view details for th	e selected user. You can edit or delete t	he user and reset the	user's password.				
nformation						Seset Password	<sup>®</sup> <u>Edit User</u>
	Test Tester1						
Username Role	Provider Super User 🤊						
Password Question 1	What is your favorite color?						
Password Answer 1	GREEN						
Email	@evolenthealth.com 🔊						
Office							
Locked	N ?						

## **Create New User Accounts (Administrators Only)**

### 1. To add a new user, select "Add User" found just above the User List Results section

#### User List

This page lists all the users defined for your system. To narrow the list, you can sort the list by last name, username, or role. You can add delete the user.

earch				
First Name	3			2. Enter all required fields in
Last Name	0			2. Enter all required fields in
Username				User Information then click
User Role	×			"Submit"
Office			(1)	(2)
Locked	No 💙 🍞		Ĭ	$\checkmark$
Deleted	No 💙 🍞		↓ I	and the second and and the second sec
			Saamh	User Information
esults			🛎 <u>D wnload File</u> + <u>Add Use</u>	
e	Username 🥐	Office		Last Name Smith
Tester1	Ttester1	264085828	Provider Super User	*First Name
				Middle Name
				Middle Name
				User Role
Please Note: User	account has now bee	en created but the po	ortal	**Username
		ith sign on credential		*
		ebsite link, their use		Password
		d. Once the user log		***Confirm Password
first time, they will	be asked to reset th	eir password.		Password Question 1
				_
				Password Answer 1
				* Email test@testemail.com

# **Provider Portal Log In Page**

IF YOU HAVE QUESTIONS, CALL US AT

312-864-8200

http://www.countycare.com/providers/portal



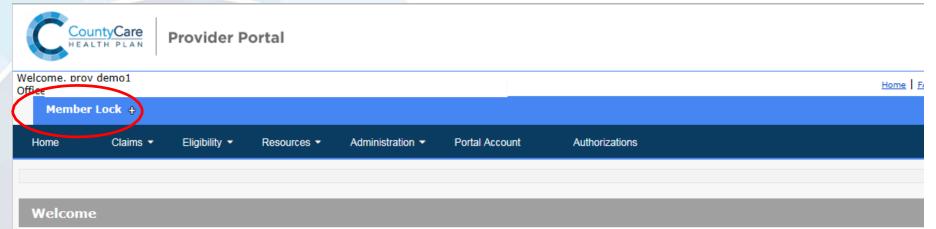


- . Enter Your "Username"
- 2. Enter your "Password"
- 3. Click "Log In"
- If you forgot your username or password, click "Forgot?" and enter email address to obtain further instructions

CountyCare Health Plan Administrative Offices: 1900 West Polk Street, Suite 220C | Chicago, IL 60612 | countycare.com | 312-864-8200



## **Provider Portal Home Page and Member Lock**



Welcome to the CountyCare provider portal.

Please click here to submit new prior authorization requests and view authorization status.

Vision is CountyCare's web-based population health tool for assessing HEDIS measure performance. Login <u>here</u> to access member care gap reports. Data is generated from claims submissions and is updated monthly. (Reminder: if you have already registered for Vision, your User ID is your full email address). New Users: To register for access to Vision, email Sharon Ferguson (<u>Sharon.Ferguson@cookcountyhhs.org</u>) with your request and include your practice TIN.

#### Contact

Call us at 312-864-8200

Have a question? Contact your Provider Relations Representative or email us: <u>ProviderServices@countycare.com</u>

New Feature "Member Lock" allows user to view portal features specific to one member.



# **Claim Status - Search**

1. Search for Claim Status by clicking "Claims" on the menu bar then "Claim Status List" in the dropdown box.

	COUR	TH PLAN	Provide	er Portal			
	Welcome, prov Office:	demo1					
	Member	Lock –					
	First Name*		Last Nam	ne*(	? DOB*		(mm/dd/y
	Home	Claims 🔻	Eligibility 👻	Tools & Resources	<ul> <li>Office Admin</li> </ul>	istration 🔻	Portal Account
(1)		Claim Status Li	ist				
	Welcome	Remittance Ad	vice Search				
	Welcome to the	e CountyCare p	rovider portal.				
/							
/	Contact						
	Call us at 312-	864-8200 or se	end us an onlin	e message on the m	enu bar above.		



## **Claim Status - Search**

### **Claim Status List**

#### Search

Patient/Subscriber Informatio	n	
First Name	•	Search claims by:
Last Name		member inform     Modicaid Regime
Member No	? (123456)	Medicaid Recipi
Medicaid No		or
Patient Control No		01
DOB	(mm/dd/yyyy)	
Gender	$\checkmark$	<ul> <li>claim informati</li> </ul>
Claim Information		
Servicing Provider Name	×	service date or r
Claim No		□ Show Related Claims
Claim Type	<b></b>	
Claim Status	~	Then click "Search"
Service Date From	to	
Claim Received Date From	to 💽 🗸	Ļ
		Search Ca

nember information (name or Iedicaid Recipient ID Number)

claim information (status, type, service date or received date)

Cancel

# **Claim Status – Search Results**

All corresponding claims will appear and include information such as claim number, claim type, member name, date of service, provider name, claim status, charge amount and payment amount.

Results									<u>Download File</u>
Claim #	Claim type	Member	Health Plan ID#	Medicaid ID#	Svc date	Provider	Claim status	Charge amt	Patient resp
	Professional				05/19/2017		Finalized/Payment		
1									
2									3

- 2. Click on the <u>claim number</u> to view **claim status detail.**
- 3. Click on <u>Download File</u> to export claim status report to your computer.



# **EOB (Explanation of Benefit) Detail**

This page displays EOB detail for the selected claim. Click "Printer Friendly Format" to print a rendered version of the EOB.

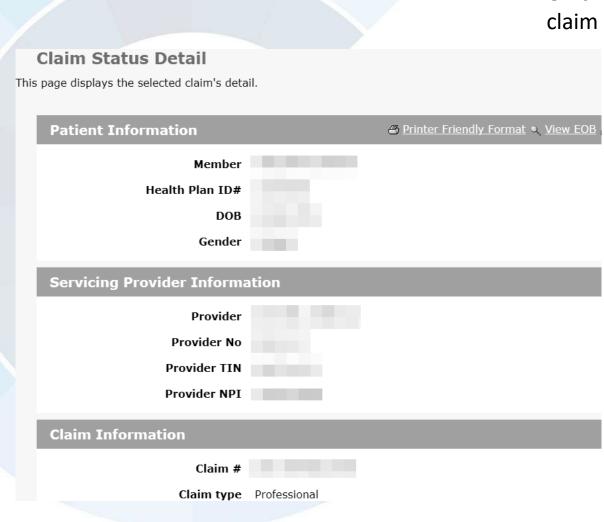
				<u> </u>						
EOB Deta	ail									
his page displays	EOB detail for	the selected clai	m.						. ↓	
Informat	tion								Printer Frien	<u>dly Format</u>
Pay	er								Pay	ee
Name Addre Addre City: State	ess: ess 2:					Member: Health Plan Medicaid ID Group Or Po Claim #:	#:			
Zip C Conta						Svc date: Provider:				
Details										
Svc date	<u>Procedure</u>	<u>Diagnosis Code 1</u>	Quantity Line Iter	<u>m Control No</u> Charge Amt	Allowed Amount	Non Covered Charge Amt	Deductible Copay CoInsuran	ce 3rd Payme Party Payme	nt Member Payment Amt	Remarks
man	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	- Marine Ma	Annual Martin	And	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	American Ameri American American Americ	har and a second		

### Please Note:

Explanation of Benefits (EOB) details are a rendered version of the EOB with appropriate content displaying on the rendered form. The EOB that displays is **not** a PDF of what was mailed.



# **Claim Status Detail**



On this page you will find additional claim detail including:

- 1. Patient Information
- 2. Servicing Provider Information
- 3. Claim Information
  - Claim #, Claim Type, Claim Status, Service Dates, Claim Amount, Received Date, Adjudicated Date
- 4. Payment Information
  - Payment Amount, Check/EFT Trace #, Check/EFT Issue Date
- 5. Service Line Information and Claim Service Details
  - # of Lines, DOS, Service ID, Procedure and Dx Codes, Rev Codes Days/Units

# **Remittance Advice Search**

 Search for Remittance Advice by clicking "Claims" on the menu bar then "Remittance Advice Search" in the dropdown box.

	CountyCare HEALTH PLAN Provider Portal										
	Welcome, prov demo1 Office:										
	Member	Lock +									
	Home	Claims 🔻	Eligibility 👻	Tools & Resources 🔻	Office Administration 👻	Portal Account					
		Claim Status	List								
1	Welcome Remittance Advice Search										
	Welcome to the	e CountyCare	provider portal								

This feature will allow you to search/view Explanation of Payments (EOPs) associated with your portal user account security rights.



## **Remittance Advice Search Page**

### **Remittance Advice Search**

Search			
Payee Member	Clear		
Remittance Advice No			
Search Date Type	<ul> <li>Service Date</li> <li>Payment Date</li> </ul>		
Time Frame	~		
	-OR-		
Single Date	(mm/dd/yyyy)		
	-OR-		
Date Range	to (mm/dd/yyyy)		
Check Or Eft Trace No			Locate the Explanation of Payment by
Payer Claim Control No		$\succ$	using any of the search options then
Payment Method Code	✓	(	Click "Search"
Patient Control No			
Payer Name			
Member No			
Patient Last Name			
Patient First Name			
Rendering Provider Name	✓		
*Required Fields			Search CountyCal
			HEALTH PLA

е

# **Remittance Advice Results Page**

1. Select the "Check or EFT Trace No" link from your results section to open additional detail for that Explanation of Payment.

	Results					🗎 <u>Down</u>	load File
	Check or EFT Trace No	Payer Name	Payee Name	Check Issue Or Eft Date	Payment Method Code	Tot Provider Payment Amt	
(1)-	▶ 10000000			06/29/2017	Check		\$38.89
				1			

2. Remittance Advice Detail page allows you to view detailed payment information on a selected claim. You can print a copy of the information by clicking the *Printer Friendly Format* icon. To expand the information click the *Expand All* icon and to minimize the information, click the *Collapse All* icon.

### Remittance Advice Detail Remittance Advice No This page allows you to view detailed payment information on a selected claim. You can print a copy of the information by clicking the Printer Friendly Format icon. To expand the information click the Expand All icon and to minimize the information, click the Collapse All icon. Required Field Payment Information

Payment Information	Printer Friendly Format  ▼ Expand All  ▷ Collapse All
	СНК-1000000
	06/29/2017
Payee	\$38.89
Memo	Contact Customer Service
Search	

### **Checking Member Eligibility – Quick Reference Guide**

- ID Cards are not a guarantee of active member eligibility
- Please use the following options to check member eligibility
  - CountyCare provider portal
  - Automated interactive voice response (IVR) member eligibility system Call 312-864-8200 or toll-free at 855-444-1661. Press 6 then 1 to search by member Medicaid ID number
  - ✓ State MEDI system at <u>www.myhfs.Illinois.gov</u>
- A member should not be denied services if their name does not appear on the eligibility roster



# **Member Eligibility Search**

1. Search for member eligibility details by clicking "Eligibility" on the menu bar then "Member Eligibility Search" in the dropdown box.

Please Note:	C CC	ALTH PLAN	Provid	er Portal	
Required fields are DOB and Last Name OR Member Medicaid ID# / RIN.	Welcome, pr Office:	ov demo1			
You can search for multiple members at one	Memb	er Lock +			
time. Initially you will find 5 rows available	Home	Claims 🝷	Eligibility 🔻	Tools & Resources	<ul> <li>Office Administration ▼</li> </ul>
		1	Member Eligib	ility Search	
			Panel Roster		

### 2. After entering appropriate required fields select the "Search" button.

#### **Member Eligibility Search**

This page allows you to enter search criteria for a member. Health plans designate these criteria. Per HIPAA regulations, no more than four data elements can be required for a search. If you wish to search for ineligible members, select yes from the dropdown menu.

\*Required Fields

Search							+ <u>Add Member</u>
Eligible as of Date	DOB *	SSN	Member No *	Medicaid No	First Name	Last Name *	4
1 03/28/2018 ?		0	0		0	2	Delete
2 03/28/2018 ?	₩▼ ?	•	۲		0	2	Delete
3 03/28/2018 💽 ?			?		()	?	Delete
4 03/28/2018 💽 ?	?		?		0	0	Delete
5 03/28/2018 🔲 🤊	•		?		0	0	<u>Delete</u>
		2—	Include Ineligible Yes V		to search for more Add Member" link		

# **Member Eligibility Search Results**

1. Click on the <u>Member Name</u> to view member details including member contact and eligibility information.

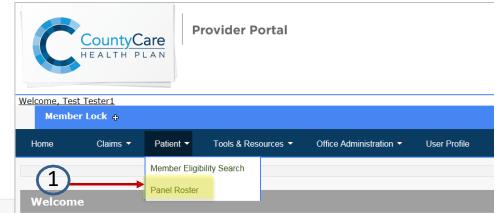
Order Entered Entered       Health Plan ID# 2       Medicaid ID# 2       DOB 2       Member       Lock-In SSN 2       Effective Dates       Policy Benefit Name 2       Benefit Group No       Coverage Type Code       Network Name 2       Provider         1 <th>ter Friendly Forma Provider Effec Date 🔊</th>	ter Friendly Forma Provider Effec Date 🔊
Itered       Date org       ID# org       ID# org       Member       Out org       SSN org       Effective Dates       Policy Benefit       Group No       Type Code       Name org       Provider         Ind# org       ID# org       ID# org       Member       org       SSN org       Effective Dates       Policy Benefit       Group No       Type Code       Name org       Provider       Id# org         Ind# org       ID# org       Member       Org       Member       Id# org       Id# org	
1 Ineligible rder Entered Eligible as of Date و Eligibility Member No و Medicaid ID# DOB Member Lock-In و SSN و Group No Eligibility Effective Date و Eligibility Expiration Date و	
1 Ineligible der Entered Eligible as of Date و Eligibility Member No و Medicaid ID# DOB Member Lock-In و SSN و Group No Eligibility Effective Date و Eligibility Expiration Date و	
ا neligible er Entered Eligible as of Date و Eligibility Member No و Medicaid ID# DOB Member Lock-In که SSN و Group No Eligibility Effective Date و Eligibility Expiration Date و	
ا neligible er Entered Eligible as of Date ی Eligibility Member No ی Medicaid ID# DOB Member Lock-In ی SSN ی Group No Eligibility Effective Date ی Eligibility Expiration Date ی	
ler Entered Eligible as of Date 2 Eligibility Member No 2 Medicaid ID# DOB Member Lock-In 2 SSN 3 Group No Eligibility Effective Date 3 Eligibility Expiration Date 3	
er Entered Eligible as of Date 2 Eligibility Member No 3 Medicaid ID# DOB Member Lock-In 3 SSN 3 Group No Eligibility Effective Date 3 Eligibility Expiration Date 3	
	Download Fil
	Benefit Information
1	
lot Found	
er Entered Health Plan ID# p Medicaid ID# DOB p First Name p Last Name p SSN p Error Message	

- 2. Review eligibility date and assigned Primary Care Physician (PCP).
- **3.** New feature: "Download File" link will export the content listed to an excel spreadsheet.



# **Panel Roster Information**

- Access a list of members that have selected or have been assigned to the physician as their PCP by clicking "Patient" on the menu bar then "Panel Roster" in the dropdown box.
- Search for member assignments by provider and/or specific member information.



#### **Panel Roster**

This page enables you to view a list of members currently assigned to a provider as primary care physician (PCP).

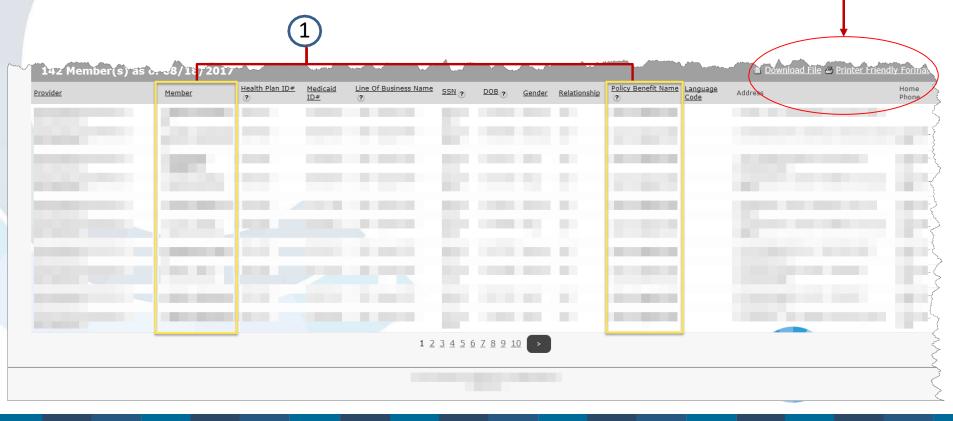
Select a Provider			
Provider		~	
Show Full Roster			
Member Information			
To Search for a specific member, er	ter the Member information in any of	f the fields provided.	
Last Name	0	First Name	•
Member No	(123456)	Medicaid No	
Line of Business	~	Intervention Code	✓
□ Show Only Inpatient, Maternity A	uths	Time Frame	$\checkmark$
DOB	(mm/dd/yyyy)	Date Range	(mm/dd/yyyy)
	(1111) 33/ 777 7	> Se	arch Clear

# **Panel Roster Results Section**

1. Click on the <u>Member name</u> to view the "Member Detail" for additional information regarding that member. Click on <u>Policy Benefit Name</u> to view the "Summary of Benefits" page for benefit plan specific documentation.

(2)

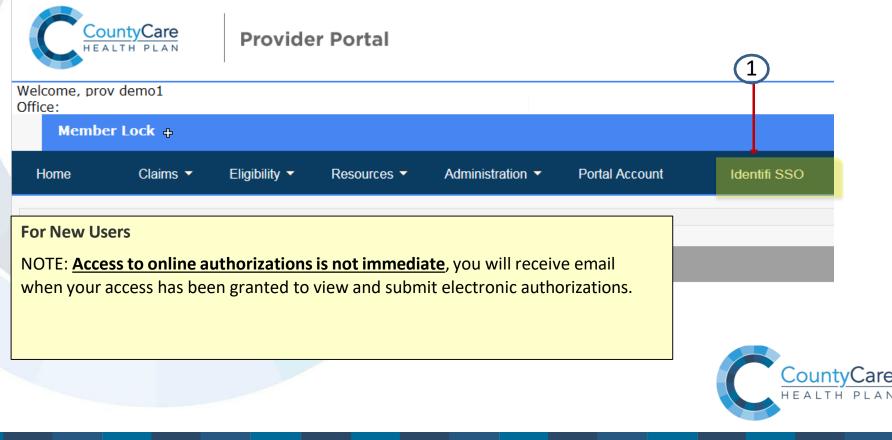
2. "Download File" link will export the content listed to an excel spreadsheet.



# **Request and View Authorizations**

### Provider portal home page will feature a link to: <u>https://countycare.valencehealth.com</u>

1. To submit a request for prior authorization, click on the "Identifi SSO" authorization link located in the blue header bar at the top of the page.



# **Submit New Authorization**

Click on Identifi Practice
 Click on Authorization Requests
 Click on GREEN 
 Button then
 ADD AUTHORIZATION REQUEST



	PRACTICE POPULATION SUMMARY					વ ≣• <b>છ</b> •	3
ly Draft	Requests	2				0.	
Request Type	© Patient Name (DOB, Gender, ID)	Ŭ		Last Updated Date/Time	ADD AUTHORIZATION	REQUEST 🥝	
Outpatient/Ho	HARRIS, HUBERT (08/03/1946, M	I, M2000552100)		11/10/2017 04:37:36 PM		Û	
uthoriza	ation Requests						
howing 100 m	ost recent requests (to view more or refine the list	The second second second second				T	
howing 100 m	iost recent requests (to view more or refine the list Patient Name (DOB, Gender, ID)	© Request Type ©	Requesting Provider	ON	<ul> <li>Request Status</li> <li>In Progress</li> </ul>		
howing 100 m	ost recent requests (to view more or refine the list	© Request Type ©		ON	Request Status     In Progress     In Progress	Created Date	
howing 100 m Reference # @ D7013106	ost recent requests (to view more or refine the list Patient Name (DOB, Gender, ID) ABTAHI, HALEY (02/14/1976, F, 220049568)	Request Type     Outpatient/Home     Inpatient	Requesting Provider MEGHAN DUFFIELD-JOHNS	ON	In Progress	11/17/2017	
howing 100 m Reference # = D7013106 7013037	ost recent requests (to view more or refine the list Patient Name (DOB, Gender, ID) ABTAHI, HALEY (02/14/1976, F, 220049568) ELLISON JR., GLENN (06/29/1945, M, M0001067700)	Request Type     Outpatient/Home     Inpatient	Requesting Provider MEGHAN DUFFIELD-JOHNSO James T Croner MD	ON	In Progress	11/17/2017 11/15/2017	
howing 100 m Reference # @ D7013106 7013037 7012787	ost recent requests (to view more or refine the list Patient Name (DOB, Gender, ID) ABTAHI, HALEY (02/14/1976, F, 220049568) ELLISON JR., GLENN (06/29/1945, M, M0001067700) HARRIS, HUBERT (08/03/1946, M, M2000552100)	Request Type     Outpatient/Home     Inpatient     Outpatient/Home	Requesting Provider MEGHAN DUFFIELD-JOHNS James T Croner MD LESLIE BENTINGANAN ERIC PURDY	ON	In Progress In Progress In Progress	11/17/2017 11/15/2017 11/07/2017	C

# **Submitting Authorizations (continued)**

- 1. Search for a Patient using First Name, Last Name and Date of Birth or Patient Medicaid ID Number
- 2. Then click ADD to select which type of authorization request (DME, Inpatient, or Outpatient)

1

3. Follow the 3 Step Process.

All Fields with \* are Required.

FIRST NAME	LAST NAME	PATIENT ID	DATE OF BIRTH
Diana	Lundquist	200204781	Entering States
			CLEAR SEARCH
LUNDQUIST, DIA	Contraction of the second s		
07/09/1944   20020 1483 DEERFIELD P(	4781-01 DINTE DR, DAYTON, Ohio 45	404	
			DME
			mpatient



# **Submitting Authorizations (continued)**

Include as much clinical information as possible to support medical necessity. If additional information is required the request for Prior Authorization will be delayed while the necessary information is obtained. Remember: You will never be told you submitted too much clinical information.

Authorization requests with clinical documentation for multiple patients will be voided for privacy reasons

Add Care Note (Optional)		
CTIVITY DATE * 19/14/2017 11:45 am	ACTIVITY CATEGORY Select Activity Category	Select Activity Action
CTWITY WITH Select Activity with	RESPONSE Select response	TIME SPENT ON ACTIVITY hour(s) minute(s)
ARE NOTES		
SIGNATURE		
SIGNATURE Upload Received Document (Optional RELATED TO		
SIGNATURE	SENDER • Select a contact	

## Checking Authorization Status IMPORTANT UPDATE

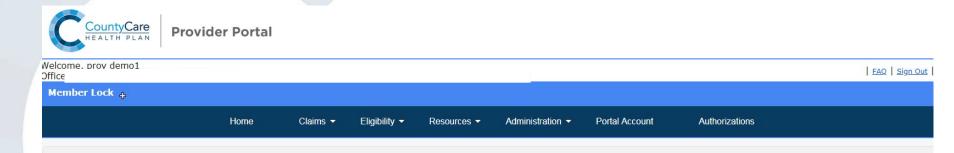
For Authorizations submitted PRIOR to 10/8/2018, please visit <u>https://countycare.valencehealth.com</u> For Authorizations submitted AFTER 10/8/2018, please visit <u>https://www.myidentifi.com</u>

- 1. Click on the filter to search for Authorization Request
- 2. Search by date, reference number, patient, provider, request type or status

	2	Filters: × REFERENCE#		
Entifi PRACTICE AUTHORIZATION REQUESTS		CREATED BY ME		
	Authorization Requests	REQUESTING PROVIDER		0
		PATIENT		1
	Showing 100 most recent requests (to view more or refine the list, use filter of the Reference # Patient Name (DOB, Gender, ID)	REQUEST TYPE	Request Status	© Created Date 0
	07002252 UNDERHILL, LOGAN (10/16/1974, M, 220190577)	*	in Progress	09/08/2017
	07001997 SANDERS, CINDY (08/07/1977, F, 220201994)		Closed	01/31/2017
	D7001969 LUNDQUIST, DIANA (07/08/1944, F, 200204781)	REQUEST STATUS	In Progress	12/30/2016
	D7001966 LUNDQUIST, DIANA (07/08/1944, F, 200204781)	In Progress	In Progress	12/29/2016
_	07001917 BHAN, FRIN (11/04/1955, E.220046649)	Closed Void	In Progress	12/14/2016
		Selected items: 0		County
		CREATED BETWEEN		HEALTH

# **Access Key Documents and Forms**

Click "Related Documents" link on the bottom right corner of the home page to view important Health Plan communications, forms, and educational tools.



### Welcome

Welcome to the CountyCare provider portal.

Please <u>click here</u> to submit new prior authorization requests and view authorization status.

Vision is CountyCare's web-based population health tool for assessing HEDIS measure performance. Login <u>here</u> to access member care gap reports. Data is generated from claims submissions and is updated monthly. (Reminder: if you have already registered for Vision, your User ID is your full email address). New Users: To register for access to Vision, email Sharon Ferguson (<u>Sharon.Ferguson@cookcountyhhs.org</u>) with your request and include your practice TIN.

#### Contact

Call us at 312-864-8200

Have a question? Contact your Provider Relations Representative or email us: <u>ProviderServices@countycare.com</u>







# **For More Information**

- Contact your Provider Relations Representative or email us: <u>CountyCareProviderServices@cookcountyhhs.org</u>
- Visit our Provider website at <u>http://www.countycare.com/providers</u>

